

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Harbin Electric Company Limited |
|----------------|---------------------------------|
| Date Submitted | 5 <sup>th</sup> November 2012   |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                         |                                  |   |
|--------------------------------------|-------------------------|----------------------------------|---|
| (1) Stock code : <u>1133</u> Descrip | otion : <u>H Shares</u> |                                  |   |
|                                      | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month  | 675,571,000             | RMB1.00                          | RMB 675,571,000.00                        |
| Increase/(decrease)                  | Nil                     |                                  |   |
| Balance at close of the month        | 675,571,000             | RMB1.00                          | RMB 675,571,000.00                        |
| (2) Stock code : <u>N/A</u> Descrip  | otion : State Own       | ned Equity In                    | terest Shares                             |
|                                      | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month  | 701,235,000             | RMB1.00                          | RMB 701,235,000.00                        |
| Increase/(decrease)                  | Nil                     |                                  |   |
| Balance at close of the month        | 701,235,000             | RMB1.00                          | RMB 701,235,000.00                        |

## 2. Preference Shares

| Stock code :Descr                   | iption : <u>N/A</u>      |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code :Descrip                 | otion : <u>N/A</u>             |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (State<br/>currency) :RMB 1,376,806,000.00

| Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month          |
|---------------------------------|---|----------------------------------|---|--|---|
| -                               |   |                                  |   |  |   |
| ( / /                           | )   |                                  |   |  |   |
| -<br>                           | ·   |                                  |   |  |   |
| ( / /                           |   |                                  |   |  |   |
| <u> </u>                        |   |                                  |   |  |   |
|                                 |   |                                  |   |  |   |
| -                               |   |                                  |   |  |   |
|                                 |   |                                  |   |  |   |
|                                 |   | value preceding month            | nominal value      close of month month   | nominal value      close of month      during the month      at close of the month     | shares of issuer issued during the month pursuant close of value preceding month    Nominal value at close of the month |

Total B. (Ordinary shares)

| shares of shares  shares of shares    issuable (Note 1)   |   | (                  | 1.1                          |                         | For Main Board   | and GEM liste   | d issuers  |
|---|---|--------------------|------------------------------|-------------------------|------------------|---|--|
| Stock code (if listed)      Class of shares      issuble (Note 1)      Subscription price      EGM approval date      (if applicable)      Class of shares      issuble (Note 1)      Subscription price      EGM approval date      (if applicable)      (if applicable)   | Class and description   | Currency of amount | Amount at close of preceding | Converted<br>during the | close of the     | shares of<br>issuer issued<br>during the<br>month<br>pursuant | issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the |
| Class of shares      issuable (Nore 1)      Stock code (if listed)      (dd/mm/yyyy))      2.      Stock code (if listed)      Class of shares      issuable (Nore 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      (if applicable)      (dd/mm/yyyy)      3.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      4.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      4.      Stock code (if listed)      Class of shares      issuable (Note 1)      Stock code (if listed)      Class of shares      issuable (Note 1)      Stock code (if listed)      Class of shares      issuable (Note 1)      Sto | 1.  | _                  |                              |                         |                  |   |  |
| Class of shares      issuable (Nore 1)      Stock code (if listed)      (dd/mm/yyyy))      2.      Stock code (if listed)      Class of shares      issuable (Nore 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      (if applicable)      (dd/mm/yyyy)      3.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      4.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      4.      Stock code (if listed)      Class of shares      issuable (Note 1)      Stock code (if listed)      Class of shares      issuable (Note 1)      Stock code (if listed)      Class of shares      issuable (Note 1)      Sto |   | _                  |                              |                         |                  |   |  |
| Class of shares      issuable (Nore 1)      Stock code (if listed)      (dd/mm/yyyy))      2.      Stock code (if listed)      Class of shares      issuable (Nore 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      (if applicable)      (dd/mm/yyyy)      3.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      4.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      4.      Stock code (if listed)      Class of shares      issuable (Note 1)      Stock code (if listed)      Class of shares      issuable (Note 1)      Stock code (if listed)      Class of shares      issuable (Note 1)      Sto |   | _                  |                              |                         |                  |   |  |
| 2.  | Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable) |                    |                              |                         |                  |   |  |
| Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      3.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      4.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      4.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)           |   |                    |                              |                         |                  |   |  |
| Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      (/ / / )      3.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      (/ / / )      4.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      (/ / / )      4.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      (/ / / )      Total C. (Ordinary shares) N/A  |   | _                  |                              |                         |                  |   |  |
| Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      (/ / / _)      3.  |   | _                  |                              |                         |                  |   |  |
| Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      (/ / / _)      3.  | Stock code (if listed)  |                    |                              |                         | <u> </u>         |   |  |
| (dd/mm/yyyy)    ( / / / )      3.   | Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date                    |                    |                              |                         |                  |   |  |
| Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      4.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      ( / / )      Total C. (Ordinary shares) N/A  |   | ( / / )            | /                            |                         |                  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / / )<br>4.<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares) <u>N/A</u>   | 3.  |                    | _ /                          |                         |                  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / / )<br>4.<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares) <u>N/A</u>   |   | _                  |                              |                         |                  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / / )<br>4.<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares) <u>N/A</u>   |   | _                  |                              |                         |                  |   |  |
| Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      4.  | Class of shares   |                    |                              |                         |                  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)    ( / / )      4.   |   |                    |                              |                         |                  |   |  |
| (dd/mm/yyyy)    ( / / / )      4.   |   |                    |                              |                         |                  |   |  |
| 4.      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      ( / / )      Total C. (Ordinary shares) N/A   |   |                    |                              |                         |                  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares) N/A   | <u> </u>  |                    |                              |                         |                  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares) N/A   |   |                    |                              |                         |                  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares) N/A   | /   |                    |                              |                         |                  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares) N/A   | Stock code (if listed)  |                    |                              |                         |                  | ,   |  |
| Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)    ( / / )      Total C. (Ordinary shares) N/A   | Class of shares   |                    |                              |                         |                  |   |  |
| EGM approval date      (if applicable)      (dd/mm/yyyy)    ( / / )      Total C. (Ordinary shares) N/A   |   |                    |                              |                         |                  |   |  |
| (dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares) N/A  |   |                    |                              |                         |                  |   |  |
| Total C. (Ordinary shares) N/A  | (if applicable)   |                    |                              |                         |                  |   |  |
|   | (aa/mm/yyyy)  | (//)               | ,                            | Fotal C. (Ordin         | nary shares) N/4 | A   |  |
| (Preference shares) N/A   |   |                    |                              | (Prefere                | ence shares) N/A | A   | -<br>-   |
| (Other class) N/A   |   |                    |                              | (                       | Other class) N/A | 4   | <u>.</u>   |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
| 2   |   |  |
| 3   |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A   |  |

|    | Type of Issue | ssued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------|--|-------|---|--|---|
|    | Type of issue |                     | Class of shares issuable                     |       |   |  |   |
|    |               |                     | (Note 1)                                     |       |   |  |   |
| 1. | Rights issue  | At price : State    | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                     | Close of shares investig                     |       |   |  |   |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> )   |       |   |  |   |
| 2. | Open offer    | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                     | Class of shares issuable                     |       |   |  |   |
|    |               |                     | (Note 1)                                     |       |   |  |   |
| 3. | Placing       | At price : State    | _ Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                     |  |       |   |  |   |
|    |               |                     | Class of shares issuable (Note 1)            |       |   |  |   |
| 4. | Bonus issue   |                     | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) | _  |   |
|    |               |                     |  |       |   |  |   |

|    | Type of Issue  |                         | <u>F</u>  | For N | <u>Main</u> | Boar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|--|-------------------------|---|-------|-------------|------|---|----------------------|
|    | JI Contraction of the second sec |                         |   |       |             |      |   |                      |
| 5. | Scrip dividend At price  | . State<br>currency ——— | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) |       | / /         |      |   |                      |
|    |  |                         | EGM approval date:<br>(dd/mm/yyyy)  | ζ,    | ,           | ,    |   |                      |
|    |  |                         | Class of shares repurchased ( <i>Note 1</i> )   |       |             |      |   |                      |
| 6. | Repurchase of shares   |                         | Cancellation date :<br>(dd/mm/yyyy)   | ( /   | / /         | )    |   |                      |
|    |  |                         | EGM approval date:<br>(dd/mm/yyyy)  | ( )   | / /         | )    |   |                      |
|    |  |                         | Class of shares redeemed (Note 1)   |       |             |      |   |                      |
| 7. | Redemption of shares   |                         | Redemption date :<br>(dd/mm/yyyy)   | ( /   | / /         | )    |   |                      |
|    |  |                         | EGM approval date:<br>(dd/mm/yyyy)  | ( /   | / /         | )    |   |                      |
|    |  |                         |   |       |             |      |   |                      |
|    |  |                         | Class of shares issuable (Note 1)   |       |             |      |   |                      |
| 8. | Consideration issue At price   | State                   | - Issue and allotment<br>date : (dd/mm/yyyy)  |       | / /         |      |   |                      |
|    |  |                         | EGM approval date:<br>(dd/mm/yyyy)  | ( /   | / /         | )    |   |                      |
|    |  |                         |   |       |             |      |   |                      |

|     |                           |                  | For Main Board ar   | nd GEM lis  | sted issuers  |
|-----|---------------------------|------------------|---|---|---|
|     | Type of Issue             |                  | s<br>issi<br>di<br>F  | o. of new<br>shares of<br>uer issued<br>uring the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation |                  | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |   |   |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable<br>( <i>Note 1</i> )<br>– Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |   |   |
|     |                           |                  | Total E. (Ordinary shares) N<br>(Preference shares) $\overline{N}$<br>(Other class) $\overline{N}$  | √A  |   |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 0

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: Nie Chuan-bo                             |
|--|
| Title: Board Secretary Bureau Deputy Director          |
| (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*