



# 哈尔滨电气股份有限公司

HARBIN ELECTRIC COMPANY LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1133)

## DISCLOSEABLE TRANSACTION ENTERING INTO THE JOINT VENTURE COMPAN CAPITAL INJECTION AGREEMENT

### ENTERING INTO THE JOINT VENTURE COMPAN CAPITAL INJECTION AGREEMENT

2020, 220,000,000  
24,444,200  
244,444,200 (  
\$289,289,900).

45%, 45% 10%

### IMPLICATIONS UNDER THE LISTING RULES

( 5% 25%, )

14

**INTRODUCTION**

21 2020, 220,000,000  
 24,444,200  
 244,444,200 (  
 \$289,289,900).

**PRINCIPAL TERMS OF THE ~~W~~AL~~E~~ COMPAN CAPITAL INJECTION AGREEMENT**

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**1. D t**

21 2020

**2. P t**

( ) ;

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**3. C t I t**

220,000,000 45%  
 , 80,000,000  
 , 140,000,000  
 24,444,200 10%  
 , 8,888,800  
 , 15,555,400  
 , 88,888,800 177,777,600.

4. P t t

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30

20%

( )

20%

5. P t t t t

6. T t t t C t t C t I t

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7. P t t t

8. U t t t t t t

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**9. Ot t t t  C ' S**

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**10. E t D t**

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**DETERMINATION FOR THE CONSIDERATION OF TRANSACTION**

., .\* (北京中天和資產評估有限公司) (B  
 ( E t ), 17 2020.

218,540,200 ( A ), 43,066,500  
 175,473,700 24.54%.  
 , 8 2020,

S ( ) 10% 24,444,200 ( E ) ;

14.61  
 15  
 14.60 14.62

**REASONS FOR AND BENEFITS OF THE CAPITAL INJECTION**



## INFORMATION ABOUT THE INVESTORS

限責任公司) .. .\*(黑龍江穆棱市電站閘門有

20,000,000.

(山東鴻信新能源技術服務中心(有限合夥)) ( )\*

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. 1 ( ) ( )  
)\* (國新雙百壹號(杭州)股權投資合夥企業(有限合夥))

基金管理有限公司). .. .\*(國改雙百發展

振興基金投資企業(有限合夥)) ( )\*(黑龍江

基金管理有限公司). .. .\*(龍江

(黑龍江融匯工創創業投資企業(有限合夥)) ( )\*

公司). .. .\*(黑龍江科力高科技產業投資有限

## INFORMATION ABOUT THE EMPLOYEES' SHAREHOLDING PLATFORM

閘門銷售中心(有限合夥)), ( )\*(哈爾濱市瑞泰龍

(& )\*(哈爾濱市潤泰龍閘門技術研發中心(有限合夥))

(哈爾濱市譽泰龍閘門智能製造中心(有限合夥)) ( )\*

50



## IMPLICATIONS UNDER THE LISTING RULES

(  
5% 25%, )

14

## DEFINITIONS

220,000,000

45%

244,444,200

10%

有限公司), \* (哈爾濱電氣股份

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( ) \* (哈爾濱市瑞泰龍閥門銷售中心(有限  
合夥)), &  
( ) \* (哈爾濱市瑞泰龍閥門技術  
研發中心(有限合夥))

( ) \*  
(哈爾濱市譽泰龍閥門智能製造中心(有限合夥))

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..\* (黑龍江穆稜市電站閘門有限責任公司),  
 ( )\*(山東鴻信新能源技術服務中心(有限合夥)),  
 . 1 ( )  
 ( )\*(國新雙百壹號(杭州)股權投資合夥企業(有限合夥)),  
 ( )\*(黑龍江融匯工創創業投資企業(有限合夥)),  
 ( )\*(黑龍江融匯工創創業投資企業(有限合夥))

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2019

..\* (哈電集團哈爾濱電站閘門有限公司),

21

2020

\$1.00      ,  
0.84498.

\$

\*

**H E t C L t**  
**A L -**

21 ,      2020

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- .      .      .      .